

Form **8879-TE**

# IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2022, or fiscal year beginning 01/01/2022 and ending 12/31/2022

# 2022

Department of the Treasury  
Internal Revenue Service

Do not send to the IRS. Keep for your records.  
Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.

Name of filer

EIN or SSN

THE PENTAGON FEDERAL CREDIT UNION FOUNDATION

54-2062271

Name and title of officer or person subject to tax

ANDREA MCCARREN, PRESIDENT

## Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

<input checked="" type="checkbox"/> <b>1a Form 990</b> check here . . . . .	<input type="checkbox"/> <b>2a Form 990-EZ</b> check here . . . . .	<input type="checkbox"/> <b>3a Form 1120-POL</b> check here . . . . .	<input type="checkbox"/> <b>4a Form 990-PF</b> check here . . . . .	<input type="checkbox"/> <b>5a Form 8868</b> check here . . . . .	<input type="checkbox"/> <b>6a Form 990-T</b> check here . . . . .	<input type="checkbox"/> <b>7a Form 4720</b> check here . . . . .	<input type="checkbox"/> <b>8a Form 5227</b> check here . . . . .	<input type="checkbox"/> <b>9a Form 5330</b> check here . . . . .	<input type="checkbox"/> <b>10a Form 8038-CP</b> check here . . . . .	<b>b Total revenue</b> , if any (Form 990, Part VIII, column (A), line 12) . . . . .	<b>1b</b> <u>7,823,201.</u>
										<b>b Total revenue</b> , if any (Form 990-EZ, line 9) . . . . .	<b>2b</b> _____
										<b>b Total tax</b> (Form 1120-POL, line 22) . . . . .	<b>3b</b> _____
										<b>b Tax based on investment income</b> (Form 990-PF, Part V, line 5) . . . . .	<b>4b</b> _____
										<b>b Balance due</b> (Form 8868, line 3c) . . . . .	<b>5b</b> _____
										<b>b Total tax</b> (Form 990-T, Part III, line 4) . . . . .	<b>6b</b> _____
										<b>b Total tax</b> (Form 4720, Part III, line 1) . . . . .	<b>7b</b> _____
										<b>b FMV of assets at end of tax year</b> (Form 5227, Item D) . . . . .	<b>8b</b> _____
										<b>b Tax due</b> (Form 5330, Part II, line 19) . . . . .	<b>9b</b> _____
										<b>b Amount of credit payment requested</b> (Form 8038CP, Part III, line 22) . . . . .	<b>10b</b> _____

## Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that  I am an officer of the above entity or  I am a person subject to tax with respect to (name of entity) \_\_\_\_\_, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

**PIN: check one box only**

I authorize BDO USA to enter my PIN 18423 as my signature  
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax Andrea McCarren

Date 1/8/2024

## Part III Certification and Authentication

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

54621813538

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature Marc R. Berger

Date 1/5/2024

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form to the IRS Unless Requested To Do So**

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

Form **8879-TE** (2022)

**Certificate Of Completion**

Envelope Id: 04AD73DB7F104BF9B01AD7835A01AAAE	Status: Completed
Subject: From BDO Please DocuSign: 8879-TE for The Pentagon Federal Credit Union Foundation	
GFR Client Number: 00000	
BDO Office Location: Greater Washington DC	
Document Type: E-file Authorization	
Source Envelope:	
Document Pages: 1	Signatures: 1
Certificate Pages: 5	Initials: 0
AutoNav: Enabled	Envelope Originator:
Enveloped Stamping: Enabled	BDO eSign Richmond
Time Zone: (UTC-05:00) Eastern Time (US & Canada)	5300 Patterson Ave SE, STE 100
	Grand Rapids, MI 49512
	BDOesignRichmond@bdo.com
	IP Address: 100.7.65.132


**Record Tracking**

Status: Original	Holder: BDO eSign Richmond	Location: DocuSign
1/5/2024 1:06:00 PM	BDOesignRichmond@bdo.com	

**Signer Events**

Andrea McCarren  
 andrea.mccarren@penfed.org  
 Security Level: Email, Account Authentication (None)

**Signature**

DocuSigned by:  
  
 9B9E0D18EB9545D...  
 Signature Adoption: Pre-selected Style  
 Using IP Address: 199.250.244.4

**Timestamp**

Sent: 1/5/2024 1:06:00 PM  
 Viewed: 1/8/2024 10:15:40 AM  
 Signed: 1/8/2024 10:16:17 AM

**Electronic Record and Signature Disclosure:**  
 Accepted: 1/8/2024 10:15:40 AM  
 ID: eaab0143-a9ac-44ca-a1dd-b8fba063c69d

**In Person Signer Events**

**Signature**

**Timestamp**

**Editor Delivery Events**

**Status**

**Timestamp**

**Agent Delivery Events**

**Status**

**Timestamp**

**Intermediary Delivery Events**

**Status**

**Timestamp**

**Certified Delivery Events**

**Status**

**Timestamp**

**Carbon Copy Events**

**Status**

**Timestamp**

Heather Beck  
 HBeck@bdo.com  
 BDO USA, P.C.  
 Security Level: Email, Account Authentication (None)

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**Electronic Record and Signature Disclosure:**  
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Heather Watterson  
 HWatterson@bdo.com  
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<b>Witness Events</b>	<b>Signature</b>	<b>Timestamp</b>
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<b>Notary Events</b>	<b>Signature</b>	<b>Timestamp</b>
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<b>Envelope Summary Events</b>	<b>Status</b>	<b>Timestamps</b>
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Envelope Sent	Hashed/Encrypted	1/5/2024 1:06:00 PM
Certified Delivered	Security Checked	1/8/2024 10:15:40 AM
Signing Complete	Security Checked	1/8/2024 10:16:17 AM
Completed	Security Checked	1/8/2024 10:16:17 AM

<b>Payment Events</b>	<b>Status</b>	<b>Timestamps</b>
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<b>Electronic Record and Signature Disclosure</b>
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### **Required hardware and software**

Operating Systems:	Windows® 2000, Windows® XP, Windows Vista®; Mac OS® X
Browsers:	Final release versions of Internet Explorer® 6.0 or above (Windows only); Mozilla Firefox 2.0 or above (Windows and Mac); Safari™ 3.0 or above (Mac only)
PDF Reader:	Acrobat® or similar software may be required to view and print PDF files
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	Allow per session cookies

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